

Antelopus Selan Energy Limited

(Formerly known as "Selan Exploration Technology Limited")

CIN: L74899HR1985PLC113196

Regd. Office: 8th Floor, Imperia Mindspace, Golf Course Extension Road, Sector-62, Gurgaon, Haryana-122102, India

E-mail: investors@antelopusenergy.com ; Tele Fax No. : 0124- 6547000

Extract of Audited Financial Results for the Year Ended March 31, 2026

(₹ in Lakhs)

PARTICULARS	Quarter Ended 31 st Mar, 2026 (Audited)	Quarter Ended 31 st Mar, 2025 (Audited)	Year Ended 31 st Mar, 2026 (Audited)	Year Ended 31 st Mar, 2025 (Audited)
1. Total Income from Operations (net)	10,201	6,172	27,888	25,808
2. Net Profit from ordinary activities after tax	3,808	1,478	8,961	7,057
3. Net Profit for the period after tax (after Extraordinary items)	3,808	1,478	8,961	7,057
4. Total Comprehensive Income (after tax)	3,799	1,512	8,969	7,027
5. Equity Share Capital (face value ₹10/-) Share Suspense Account	3,516	1,520	3,516	1,520
	-	1,996	-	1,996
6. Reserves			62,029	52,816
7. Earnings Per Share of ₹10/- each				
Basic :	10.83	4.20	25.49	20.07
Diluted :	10.77	4.16	25.35	19.98

for ANTELOPUS SELAN ENERGY LTD.

Place : Gurgaon

Date : 4th May, 2026

www.antelopusenergy.com

Suniti Kumar Bhat

DIN : 082373399

IN THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH CA(CAA)/23(AHM)/2026

Form No. CAA. 2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF THE SCHEME OF AMALGAMATION

OF

KILBURN CHEMICALS LIMITED

(Transferor Company 1)

AND

MEGHMANI CROP NUTRITION LIMITED

(Transferor Company 2)

WITH

MEGHMANI ORGANICS LIMITED

(Transferee Company)

AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

Kilburn Chemicals Limited (CIN: U24117GJ1990PLC135801) a company incorporated under the Companies Act, 1956 and a public limited company within the meaning of Companies Act, 2013 and having its Registered Office at "Meghmani House", 2nd Floor, Near Raj Bunglow, B/h. Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad - 380015.

..... Transferor Company 1

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF UNSECURED AND SECURED CREDITORS

Notice is hereby given that by an Order dated April 20, 2026 and further amendment thereto dated April 30, 2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('Hon'ble Tribunal') in the above Company Application, the Hon'ble Tribunal has directed that meetings of the Unsecured Creditors and Secured Creditors of **Kilburn Chemicals Limited (Transferor Company 1)**, be convened and held for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of Kilburn Chemicals Limited (Transferor Company 1) and Meghmani Crop Nutrition Limited (Transferor Company 2) with Meghmani Organics Limited (Transferee Company) and their respective Shareholders and Creditors (hereinafter referred to as the "Scheme") pursuant to the provisions of Sections 230-232 of the Companies Act, 2013 ("Act") and other applicable provisions thereof and applicable rules thereunder.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Unsecured Creditors and Secured Creditor of the Kilburn Chemicals Limited (Transferor Company 1) will be held through Video Conferencing ("VC")/Other Audio Means ("OAVM") (hereinafter referred to as the "Meeting") as under:

Sr. No.	Meeting of	Day and Date of meeting	Time of meetings
1.	Secured Creditors	Saturday, June 6, 2026	10:00 a.m. (IST)
2.	Unsecured Creditors	Saturday, June 6, 2026	10:30 a.m. (IST)

In compliance with the applicable laws including circulars issued by Ministry of Corporate Affairs ("MCA Circulars") from time to time and the Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated 5 June 2025, issued by the Securities and Exchange Board of India ("Circular issued by SEBI") and the said Unsecured creditors are requested to attend the Meeting.

The Transferor Company 1 has completed the electronic dispatch of the Notice of the Meeting of Unsecured Creditors and Secured Creditors dated **May 04, 2026**; the explanatory statement as required under Sections 230(3), 232 (1) and (2) and 102 of the Act read with Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; and the annexures to the explanatory statement which includes the Scheme (collectively referred to as "Notice Pack") on **May 04, 2026** through e-mail. The Notice Pack were sent through electronic mode to those Unsecured Creditors and Secured Creditors whose e-mail addresses are registered with the Transferor Company 1 as on Friday, March 27, 2026. The Notice Pack are placed on the website of the Transferee Company and can be accessed at <https://meghmani.com/investors/scheme-of-arrangement/>, on the website of e-Voting service provider i.e. MUFG Intime India Private Limited (MUFG), e-Voting website at <https://instavote.linkintime.co.in>.

A copy of the Notice together with the accompanying documents can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the Registered Office of Kilburn Chemicals Limited at "Meghmani House", 2nd Floor, Near Raj Bunglow, B/h. Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad - 380015, between Tuesday, May 5, 2026 and Friday, June 5, 2026. Alternatively, a written request in this regard, along with details mentioning Name and Permanent Account Number (PAN), Amount due, may be addressed to the Company Secretary at cs@meghmani.com and the Company will arrange to send the same to you at your registered address.

Since, the Meeting is being held pursuant to the Order passed by the Hon'ble Tribunal and in compliance of MCA Circulars and Circular issued by SEBI through VC/OAVM, physical attendance of the Unsecured Creditors and Secured Creditors has been dispensed with. Accordingly, the facility for appointment of proxy by the Unsecured creditors and Secured Creditors of the Transferor Company 1 is not available at this Meeting.

As per the directions of the Hon'ble Tribunal, Dr. Ajar Rab, Advocate, has been appointed as the Chairperson of the Meeting including for any adjournments thereof. The Hon'ble Tribunal has also appointed Ms. Parni Lakhnani, Advocate, as Scrutinizer for the Meeting, including any adjournments thereof, to scrutinize the process of remote e-voting prior to the Meeting as well as e-voting during the Meeting, to ensure that it is fair and transparent.

The Scheme, if approved by the Unsecured creditors and Secured Creditors will be subject to subsequent approval of Hon'ble Tribunal and such other regulatory approvals as may be necessary.

NOTICE is further given that:

1. The Transferor Company 1 has provided remote e-voting facility to its Unsecured creditors and Secured Creditors to enable them to cast their votes electronically and has availed the services of MUFG Intime India Private Limited (MUFG) for providing VC/OAVM facility, remote e-voting and e-voting during the Meeting. Some of the important details regarding remote e-voting are provided below:

Secured Creditors	
EVSN	260234
Commencement of Remote e-voting period	Wednesday, June 3, 2026 at 9:00 a.m. (IST)
End of remote e-voting period	Friday, June 5, 2026 at 5:00 p.m. (IST)

Unsecured Creditors	
EVSN	260235
Commencement of Remote e-voting period	Wednesday, June 3, 2026 at 9:00 a.m. (IST)
End of remote e-voting period	Friday, June 5, 2026 at 5:00 p.m. (IST)

2. The e-voting facility will also be made available during the Meeting to enable the Unsecured Creditors and Secured Creditors who have not cast their vote through remote e-voting, to exercise their voting rights. Unsecured Creditors and Secured Creditors who have cast their vote through remote e-voting prior to the Meeting may attend the Meeting but shall not be entitled to cast their vote again.

3. A person whose name appears in the list of Unsecured Creditors and Secured Creditors of the Company as on the cut-off date i.e. March 27, 2026 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice and attend the Meeting.

4. The Scheme shall be considered approved upon receiving the approval of a majority in number representing three-fourths in value of the creditors present and voting, in terms of Sections 230-232 of the Act.

5. The results declared along with the Scrutinizer's Report shall be placed on the website of the Company www.meghmani.com, at the Registered Office of the Company.

6. Information and instructions for attending the Meeting including manner of voting (both remote e-voting and e-voting at the Meeting) by the Unsecured Creditors and Secured Creditors has been provided in the Notice of the Meeting. The manner in which (a) Creditors can attend the General Meeting; (b) Creditors to Speak during the General Meeting; (c) Creditors to Vote during the General Meeting, has also been provided in the Notice of the Meeting.

7. Unsecured Creditors and Secured Creditors are encouraged to submit their questions in advance with respect to the Scheme. These queries may be submitted from their registered e-mail address, mentioning their Name and Permanent Account Number (PAN), Amount due, mobile no., to reach the Company's email address at cs@meghmani.com before 3:00 p.m. (IST) on Monday, June 01, 2026.

8. In case of any difficulty or queries in connection with attending the Meeting through VC/OAVM or casting vote through remote e-voting facility, Unsecured Creditor may contact INSTAVOTE helpline by sending a request at enotices@in.mpmis.mufg.com or contact on :- Tel: 022 - 4918 8000.

Under the instruction of Dr. Ajar Rab,
Chairperson appointed by Hon'ble Tribunal

Sd/-
Jayesh Patel
Company Secretary
Kilburn Chemicals Limited

TATA

TATA POWER

The Tata Power Company Limited

(Mundra Thermal Power Station - UMPP)

Tunda Vandre Road, Tunda Village, Mundra, Kutch, Gujarat

Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station (MTPS):

- Three years Rate contract for Bottom Ash Hopper Structural repair and Painting services for 5 units at MTPS (Ref. 4100064576)

For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenders-listing>) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by **13/05/2026**.

E-Auction Sale Notice

Under Insolvency and Bankruptcy Code, 2016

C. Mahendra Exports Limited - In Liquidation

Regd office: Tower 'C', Office No. CC-6011, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

E-Auction Sale of Assets of C. Mahendra Exports Limited (In Liquidation) will be conducted on "As is where is", "As is what is", "Whatever there is" and "No recourse" basis.

DATE & TIME OF E-AUCTION: TUESDAY, MAY 26, 2026 FROM 11:30 AM TO 12:30 PM

Block	Asset	Reserve Price (Rs.)	Earnest Money Deposit (EMD) (Rs.)	Bid Incremental Amount (Rs.)										
1.	Land, Building, along with miscellaneous Plant and Machinery situated at Plot No. 26/9-A & A/26/10, Udhna, Udyognagar Sahakari Sangh Limited, Udhna, Surat - 394210, Gujarat (Land Area 1296 Sqr. Mtrs.; Building Area 24,183 sq. ft.)	7,00,00,000	70,00,000	7,00,000										
2.	Barren Land, Partly Jirayat & Sada-Pad Land situated at Survey No.474 & 476 Village Tisangi Taluka: Kavathe - Mahankar, Dist. Sangli - 416405, Maharashtra. (Survey No. 474 - 5,900 sq. mtrs. & Survey No. 476 - 2200 sq. mtrs)	12,00,000	1,20,000	1,00,000										
3.	Equity Shares of C. Mahendra International Limited (112,800 Equity Shares of 10 each fully paid up) C. Mahendra International Limited has 4 properties at Bharat Diamond Bourse as follows: <table><thead><tr><th>Office No.</th><th>Particulars</th></tr></thead><tbody><tr><td>BW 2101</td><td>213 sq. ft.; 1 parking</td></tr><tr><td>BW 2102</td><td>205 sq. ft.; 1 parking</td></tr><tr><td>CC 6012</td><td>521 sq. ft.; 1 parking</td></tr><tr><td>CC 6013</td><td>548 sq. ft.; 2 parking</td></tr></tbody></table>	Office No.	Particulars	BW 2101	213 sq. ft.; 1 parking	BW 2102	205 sq. ft.; 1 parking	CC 6012	521 sq. ft.; 1 parking	CC 6013	548 sq. ft.; 2 parking	10,00,00,000	1,00,00,000	10,00,000
Office No.	Particulars													
BW 2101	213 sq. ft.; 1 parking													
BW 2102	205 sq. ft.; 1 parking													
CC 6012	521 sq. ft.; 1 parking													
CC 6013	548 sq. ft.; 2 parking													

Terms and Conditions of the E-Auction are as under:

1. The E-Auction sale shall be done through Baanknet, via the website <https://bbi.baanknet.com> ("Auction Portal").

2. The intending bidders are required to submit their Earnest Money Deposit ("EMD") through the auction portal latest by **MAY 25, 2026, 6:00 PM**.

3. Prospective bidders shall submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the auction portal only. EMD of the highest bidder shall be forfeited if found ineligible anytime during the process.

4. All the terms, conditions, information related to assets and auction is provided in the Process Memorandum and is available on the auction portal. The requisition for information/ data room has to be sent through Email id: cirpcmel@gmail.com.

5. Interest bidders shall register, upload their eligibility documents, bid and receive confirmation of their bid by electronic means through auction portal only.

6. The Liquidator reserves the right to accept or reject or cancel any bid or modify any terms and conditions of process memorandum / E-Auction at any time without assigning any reason. The Liquidator also reserves the right to cancel the E-Auction at any time without assigning any reason.

Sd/-
Krishna Chaudhary
Liquidator - C. Mahendra Exports Limited
IBBI Registration Number: IBBI/PA-001/P-P-00694/2017-18/11220

Date: May 05, 2026
Place: Mumbai

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF BELAPUR INDUSTRIES LIMITED

For Delisting of Equity Shares

Corporate Identification Number: L74999PN1957PLC133414

Registered Office: P.O. Harigan Taluka Shirampur, Ahmednagar - 413718

Email: belixitoffer@gmail.com / Website: www.belapurindia.com

The Exit offer public announcement ("Exit Offer PA") dated May 3, 2026 is being issued by Mr. Avinash Adik ("Acquirer" or "the Promoter") to the remaining public shareholders of Belapur Industries Limited.

BSE Limited ("BSE") vide Notice No. 20220711-18 dated July 11, 2022 ("BSE Notice") has notified to delist the securities of Belapur Industries Limited ("the Company" or "Compulsory delisted Company") w.e.f. July 13, 2022. As per Chapter V of SEBI (Delisting of Equity Shares) Regulations, 2009 read with SEBI Circular No. SEBI/HO/CFD/DCR/CIR/P/2016/81 dated September 07, 2016, the promoter of the Company is hereby providing Exit Offer to the remaining public shareholders of the compulsory delisted company pursuant to Regulation 23 of SEBI (Delisting of Equity Shares) Regulations, 2009.

This Exit Offer PA should be read in conjunction with the Exit Offer Letter dated April 23, 2026, circulated to remaining public shareholders of the compulsory delisted company.

1. **Intimation Date of Delisting**
1.1 BSE Limited ("BSE") vide Notice No. 20220711-18 dated July 11, 2022 ("BSE Notice") has delisted the securities of Belapur Industries Limited ("the Company" or "Compulsory Delisted Company") w.e.f. July 13, 2022.

1.2 Exit Price of Rs. 10.08 (Ten Rupees Eight Paisa Only) per Equity Share as per BSE notice has been determined by the BSE vide public notice in English Newspaper i.e. Financial Express dated 9th August, 2022 and Marathi Newspaper i.e. Navshakti dated 9th August, 2022.

1.3 Considering the above mentioned facts and in the interest of the remaining public shareholders, Mr. Avinash Adik ("Acquirer") have decided to offer Rs. 10.08 (Ten Rupees Eight Paisa Only) per Equity Share as per BSE notice to the remaining public shareholders of the Company for the purpose of Exit Offer.

2. **Procedure for Acceptance of Offer**
2.1 The Exit Offer shall remain open for a period of 1 month w.e.f. Friday, May 8, 2026 to close on Monday, June 8, 2026. After the closure of official Exit Offer period, the Acquirer will keep open this Exit Offer for a further period of one year which will end on Tuesday, June 8, 2027 to facilitate the non-exited Public Shareholders.

2.2 All the remaining public shareholders of the Company are eligible to participate in the Exit Offer. Public Shareholders who desire to participate in the Exit Offer may tender their Equity Shares to the Acquirer as per terms and conditions relating to acceptance of offer mentioned in the Exit Offer Letter.

2.3 The Exit Offer may be availed by sending duly completed Exit Application Form ("Form") along with necessary documents, clearly marking the envelope "Belapur Industries Limited - Exit Offer" to Ms. Deepali Gaonkar at Purva Sharegistry (India) Private Limited, at 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400 011.

2.4 Public shareholder hold security in demat form may transfer their dematerialized shares from their respective depository account, in off-market mode, to the DP escrow account opened by the Registrar to the Exit Offer, details of which are as follows:

ESCROW DEMAT ACCOUNT DETAILS OF THE ACQUIRER

Account Name	AVINASH ADIK-ESCROW ACCOUNT
Depository	National Securities Depository Limited
Depository Participant Name	Purva Sharegistry (India) Private Limited
Depository Identification No.	IN304990
Client Identification No.	10000107
ISIN of the Company	INE490D01019

2.5 Public shareholder hold security in physical form tender their equity shares in physical form in the Exit Offer by submitting 1) the enclosed Exit Application Form duly filled and signed; 2) Transfer deeds duly executed and signed along with original share certificates; 3) Self-Attested copy of PAN Card; 4) Self-Attested copy of Address proof and identity proof (e.g. Aadhaar Card, Voter Card, Passport etc.); 5) Attested signatures from the Bank; and 6) Cancelled Cheque, to the Registrar to the Exit Offer.

3. **Procedure for tendering the equity shares post the exit offer up to a period of one year**
3.1 The Public Shareholders may note that, those who could not tender their equity Shares during Exit Offer Period or whose tender was rejected being invalid can tender their equity shares between **Tuesday, June 9, 2026 to Tuesday, June 8, 2027 ("Exit Window Period")**, being a period of one year from the closure of Exit Offer Period at the same price of Rs. 10.08/- (Ten Rupees Eight Paisa Only) per Equity Share. The procedure for tendering the shares during Exit Window Period shall be same except the payment of consideration, which shall be released on a monthly basis i.e. within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Remaining Public Shareholders ("Monthly Payment Cycle").

If the remaining public shareholders have any query with regards to the Exit Offer, they should consult Registrar to the Exit Offer (details appearing below).

REGISTRAR TO THE EXIT OFFER

Purva Sharegistry (India) Private Limited

9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400 011.

Tel: 022- 4134 3255 /022- 4961 4132 / Email: support@purvashare.com

Website: www.purvashare.com Contact Person: Ms. Deepali Gaonkar

SEBI Registration No. : INR000001112 / CIN: U67120MH1993PTC074079

Date: May 3, 2026

Place: Mumbai

For and on behalf of the Acquirer

Sd/-
Mr. Avinash Adik

Shiva Cement Limited

Reg Off: Jindal Mansion, 5A, DR. G. Deshmukh Marg, Mumbai, 400026, Maharashtra.

CIN : L26942MH1985PLC470630

Website: www.shivacement.com E-mail: cs@shivacement.com

Statement of Audited Financial Results for the Quarter and Year ended March 31, 2026

(₹ in lakh)

Particulars	Quarter ended 31.03.2026 Audited	Year ended 31.03.2026 Audited	Corresponding Quarter ended 31.03.2025 Audited	Year ended 31.03.2025 Audited
Total Income from Operation	12,264.67	44,058.85	10,761.35	31,790.84
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(3,347.28)	(15,383.71)	(4,184.76)	(16,209.71)
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	(3,366.00)	(15,569.75)	(4,184.76)	(16,209.71)
Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	(2,863.11)	(12,553.25)	(5,321.88)	(14,247.68)
Total Comprehensive Income for the period (Comprising Profit/Loss for the period (after tax) and Other Comprehensive Income(after tax))	(2,856.29)	(12,531.44)	(5,345.77)	(14,308.21)
Equity Share Capital	5,900.00	5,900.00	5,900.00	5,900.00
Earning Per Share (of 2/- each)				
Basic	(0.97)	(4.26)	(1.80)	(4.87)
Diluted	(0.97)	(4.26)	(1.80)	(4.87)

Note : The above is extract of detailed format of Quarterly/ Annual Financial Results filed with the stock exchange under regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

The full format of Quarterly/ Annual Financial results are available on the Company's website www.shivacement.com and on the stock exchange website (www.bseindia.com) and also be accessed by scanning the following Quick Response Code.

Further, in accordance with SEBI Circular No. HO/38/13/11(2) 2026-MIRSD-PoD/1/3750/2026 dated January 30, 2026, a special window has been opened in the interest of the investors for a period of one year from February 05, 2026 to February 04, 2027 for the re-lodgement of transfer deeds that were originally submitted prior to the deadline of April 01, 2019, but were rejected, returned, or not processed due to deficiencies in documentation, process, or for any other reason. Members are requested to avail this opportunity and lodge the Transfer Deeds accordingly.

For and on behalf of Board of Directors
Shiva Cement Limited

Sd/-
Manoj Kumar Rustogi
Whole Time Director & CEO

Date : 04.05.2026
Place : Odisha

IN THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH CA(CAA)/23(AHM)/2026

Form No. CAA. 2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF THE SCHEME OF AMALGAMATION

OF

KILBURN CHEMICALS LIMITED (Transferor Company 1)

AND

MEGHMANI CROP NUTRITION LIMITED (Transferor Company 2)

WITH

MEGHMANI ORGANICS LIMITED (Transferee Company)

AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

Meghmani Crop Nutrition Limited (CIN: U24110GJ2021PLC119809) a company incorporated under the Companies Act, 2013 and a public limited company within the meaning of Companies Act, 2013 and having its Registered Office at 1st 2nd 3rd Fl Nr Raj Bunglow Nr Safal, Profitaire Prahladnagar Satellite, Ahmedabad - 380015.

..... Transferor Company 2

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF UNSECURED AND SECURED CREDITORS

Notice is hereby given that by an Order dated April 20, 2026 and further amendment thereto dated April 30, 2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('Hon'ble Tribunal') in the above Company Application, the Hon'ble Tribunal has directed that meetings of the Unsecured Creditors and Secured Creditors of **Meghmani Crop Nutrition Limited (Transferor Company 2)**, be convened and held for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of Kilburn Chemicals Limited (Transferor Company 1) and Meghmani Crop Nutrition Limited (Transferor Company 2) with Meghmani Organics Limited (Transferee Company) and their respective Shareholders and Creditors (hereinafter referred to as the "Scheme") pursuant to the provisions of Sections 230-232 of the Companies Act, 2013 ("Act") and other applicable provisions thereof and applicable rules thereunder.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Unsecured Creditors and Secured Creditor of the Meghmani Crop Nutrition Limited (Transferor Company 2) will be held through Video Conferencing ("VC")/Other Audio Means ("OAVM") (hereinafter referred to as the "Meeting") as under:

Sr.No.	Meeting of	Day and Date of meeting	Time of meetings
1.	Secured Creditors	Saturday, June 6, 2026	11:30 a.m. (IST)
2.	Unsecured Creditors	Saturday, June 6, 2026	12:00 noon (IST)

In compliance with the applicable laws including circulars issued by Ministry of Corporate Affairs ("MCA Circulars") from time to time and the Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated 5 June 2025, issued by the Securities and Exchange Board of India ("Circular issued by SEBI") and the said Unsecured creditors are requested to attend the Meeting.

The Transferor Company 2 has completed the electronic dispatch of the Notice of the Meeting of Unsecured Creditors and Secured Creditors dated **May 04, 2026**; the explanatory statement as required under Sections 230(3), 232 (1) and (2) and 102 of the Act read with Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; and the annexures to the explanatory statement which includes the Scheme (collectively referred to as "Notice Pack") on **May 04, 2026** through e-mail. The Notice Pack were sent through electronic mode to those Unsecured Creditors and Secured Creditors whose e-mail addresses are registered with the Transferor Company 2 as on Friday, March 27, 2026. The Notice Pack are placed on the website of the Transferee Company and can be accessed at <https://meghmani.com/investors/scheme-of-arrangement/>, on the website of e-Voting service provider i.e. MUFG Intime India Private Limited (MUFG), e-Voting website at <https://instavote.linkintime.co.in>.

A copy of the Notice together with the accompanying documents can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the Registered Office of Kilburn Chemicals Limited at "Meghmani House", 1st 2nd 3rd Floor, Nr. Raj Bunglow, Nr. Safal, Profitaire, Satellite, Prahladnagar, Ahmedabad, Gujarat - 380015 between Tuesday, May 5, 2026 and Friday, June 5, 2026. Alternatively, a written request in this regard, along with details mentioning Name and Permanent Account Number (PAN), Amount due, may be addressed to the Company Secretary at cs@meghmani.com and the Company will arrange to send the same to you at your registered address.

Since, the Meeting is being held pursuant to the Order passed by the Hon'ble Tribunal and in compliance of MCA Circulars and Circular issued by SEBI through VC/OAVM, physical attendance of the Unsecured Creditors and Secured Creditors has been dispensed with. Accordingly, the facility for appointment of proxy by the Unsecured creditors and Secured Creditors of the Transferor Company 2 is not available at this Meeting.

As per the directions of the Hon'ble Tribunal, Dr. Ajar Rab, Advocate, has been appointed as the Chairperson of the Meeting including for any adjournments thereof. The Hon'ble Tribunal has also appointed Ms. Parni Lakhnani, Advocate, as Scrutinizer for the Meeting, including any adjournments thereof, to scrutinize the process of remote e-voting prior to the Meeting as well as e-voting during the Meeting, to ensure that it is fair and transparent.

The Scheme, if approved by the Unsecured creditors and Secured Creditors will be subject to subsequent approval of Hon'ble Tribunal and such other regulatory approvals as may be necessary.

NOTICE is further given that:

1. The Transferor Company 2 has provided remote e-voting facility to its Unsecured creditors and Secured Creditors to enable them to cast their votes electronically and has availed the services of MUFG Intime India Private Limited (MUFG) for providing VC/OAVM facility, remote e-voting and e-voting during the Meeting. Some of the important details regarding remote e-voting are provided below:

Secured Creditors	
EVSN	260236
Commencement of Remote e-voting period	Wednesday, June 3, 2026 at 9:00 a.m. (IST)
End of remote e-voting period	Friday, June 5, 2026 at 5:00 p.m. (IST)

Unsecured Creditors	
EVSN	260237
Commencement of Remote e-voting period	Wednesday, June 3, 2026 at 9:00 a.m. (IST)
End of remote e-voting period	Friday, June 5, 2026 at 5:00 p.m. (IST)

2. The e-voting facility will also be made available during the Meeting to enable the Unsecured Creditors and Secured Creditors who have not cast their vote through remote e-voting, to exercise their voting rights. Unsecured Creditors and Secured Creditors who have cast their vote through remote e-voting prior to the Meeting may attend the Meeting but shall not be entitled to cast their vote again.

3. A person whose name appears in the list of Unsecured Creditors and Secured Creditors of the Company as on the cut-off date i.e. March 27, 2026 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice and attend the Meeting.

4. The Scheme shall be considered approved upon receiving the approval of a majority in number representing three-fourths in value of the creditors present and voting, in terms of Sections 230-232 of the Act.

5. The results declared along with the Scrutinizer's Report shall be placed on the website at www.meghmani.com, and at the Registered Office of the Company.

6. Information and instructions for attending the Meeting including manner of voting (both remote e-voting and e-voting at the Meeting) by the Unsecured Creditors and Secured Creditors has been provided in the Notice of the Meeting. The manner in which (a) Creditors can attend the General Meeting; (b) Creditors to Speak during the General Meeting; (c) Creditors to Vote during the General Meeting, has also been provided in the Notice of the Meeting.

7. Unsecured Creditors and Secured Creditors are encouraged to submit their questions in advance with respect to the Scheme. These queries may be submitted from their registered e-mail address, mentioning their Name and Permanent Account Number (PAN), Amount due, mobile no., to reach the Company's email address at cs@meghmani.com before 3:00 p.m. (IST) on Monday, June 01, 2026.

8. In case of any difficulty or queries in connection with attending the Meeting through VC/OAVM or casting vote through remote e-voting facility, Unsecured Creditor may contact INSTAVOTE helpline by sending a request at enotices@in.mpmis.mufg.com or contact on :- Tel: 022 - 4918 8000.

Under the instruction of Dr. Ajar Rab,
Chairperson appointed by Hon'ble Tribunal

Sd/-
Nikunj Mistry
Company Secretary
Meghmani Crop Nutrition Limited

epaper.financialexpress.com

New Delhi

